

Request to switch between funds and redirect contributions

Please read the important notes included with this form before completing and sending this to us.

For 'clustered' policies (i.e. multiple policy numbers), you may simply specify the first and last number

Please switch funds under policy number(s)

Fund Switch or Redirection

Please select one of the following options

- Fund switch only (changing the investment funds of your existing unit holdings)
- Fund redirection only (changing the investment fund for any future contributions)
- Fund switch and redirection (changing investment fund of both existing unit holdings and future contributions)

New fund split

Please note the name of the new fund or funds in the space provided; together with the percentage (%) of how much you want to invest (total percentage must equal 100%).

Name of fund:	Percentage (%)
1.	%
2.	%
3.	%
4.	%
5.	%
	Total 100%

Unless you advise us otherwise, all existing units and future premiums will be allocated on the proportion above. Please state here if you would like an alternative.

Contact details - in case we need to clarify the information in this form. Please note that joint owners must all sign this request form.

First owner	Second owner
Full name	Full name
Address	Address
Postcode	Postcode
Daytime telephone number	Daytime telephone number
Evening telephone number	Evening telephone number
Mobile	Mobile
Email address	Email address
Signature	Signature
Date	Date

Assignee's official stamp

If your policy is in trust please ensure that all trustees sign this form.

Signatures of Trustees

Date

Important notes

Available funds

For funds available to your policy, please refer to the policy terms and conditions. Sun Life Financial of Canada has acquired a number of other assurance companies over the years, so not all funds are available to all policies. Sun Life Financial of Canada's Customer Services representatives can tell you which funds are available to you, although they cannot advise you which funds to switch into.

Investment decisions can be difficult to make. It is a good idea to seek assistance from a financial adviser. An adviser may charge you for the services they provide. Please note that before a financial adviser does any work for you they must agree with you the amount you are expected to pay for their services.

To find a financial adviser in your local area visit www.unbiased.co.uk

Specific fund information for switching

Property can be difficult to sell and in exceptional circumstances Sun Life Financial of Canada reserves the right to delay property fund sale transactions for up to six months. Because of this, Sun Life Financial of Canada may defer the fund switch of such proportion of the units as is represented by property investments for up to six months from date of receipt of these instructions. This may take up to one month for other funds. Please contact us if you have any questions.

If you own a Cannon Assurance policy that commenced before 1 November 1977 you will be able to invest in "Ex-Cannon Series 1" funds as well as "Ex-Cannon Series 2" funds. There is a wider fund range of "Ex-Cannon series 2" funds, but please be aware that the total annual management charge comprises a basic 1% per annum charge for life and 0.75% for pension funds. For funds available to your policy, please refer to the policy terms and conditions. Alternatively you can contact the Sun Life Financial of Canada customer helpline or visit www.sloc.co.uk

Please be aware that by carrying out your instructions to switch investments from the Money Fund which have previously been switched as a result of Automatic Consolidation (a form of safeguarding funds near the end of a policy's life), this will cancel any guarantee by Sun Life Financial of Canada regarding the maturity value of the policy. It is important that you consider this very carefully before proceeding with your fund switch.

For some Executive Personal Pension schemes, it is the Index Linked Gilt Fund that units are invested in as a result of Auto-Consolidation, rather than the Money Fund.

Confederation Life policies: Once you have switched into the Guaranteed Return Fund it is not possible to switch back to the other funds.

Confederation Life policies: Once you have switched into the Pension Deposit Fund it is not possible to switch back to the other funds.

Sun Life Financial of Canada: If you switch out of the Guaranteed Fund before retirement the Company reserves the right to make an additional charge relating to the market value of the securities underlying the fund. There is no such charge if the units are held until retirement (including ill-health early retirement) or on earlier death.