

IN THE ROYAL COURT OF THE ISLAND OF JERSEY
(Samedi Division)

BETWEEN

SLFC ASSURANCE (UK) LIMITED
First Representor

and

SUN LIFE ASSURANCE COMPANY OF CANADA (U.K.) LIMITED
Second Representor

NOTICE OF TRANSFER OF LONG TERM INSURANCE BUSINESS

This Notice is hereby given pursuant to paragraph 4(a) of Schedule 2 to the Insurance Business (Jersey) Law 1996 that:

1. On 29 September 2011 the Representors together issued a Representation seeking an Order of the Royal Court of Jersey sanctioning a scheme (the **Scheme**) under which long term insurance business carried on in or from within Jersey by the First Representor is to be transferred to the Second Representor.
2. The Representors have made copies of:
 - (a) the said Representation (including the Scheme); and
 - (b) the report of an independent actuary (the **Report**)

available for inspection (or for collection free of charge) at all reasonable times at the offices of Mourant Ozannes at the address given below up to and including the date of the court hearing. In addition, copies of the Report can be obtained free of charge by writing to the Sun Life Financial of Canada Insurance Business Transfer Department, PO Box 3170, Gloucester, GL1 9AU or by telephone on 0800 980 7995 (or +44 (0)2890 166 980 if calling from overseas) between Monday and Friday from 9am to 6pm from the date of publication of this notice until the date on which the Court sanctions the Scheme. A summary of the Report is also available from the website www.sloc.co.uk/transfer.

3. The application to sanction the Scheme is due to be heard by the Royal Court at the Royal Court House, Royal Square, St Helier, Jersey on 19 December at 10.00 am.
4. Any person (including any employee of any of the Representors) who alleges that he would be adversely affected by the carrying out of the Scheme is entitled to be heard by the Royal Court of Jersey. If you intend to appear at the hearing before the Royal Court of Jersey, you are requested to give notice in writing as soon as possible and preferably before 24 November 2011, of such intention or objection, and the reasons therefore to Elizabeth Simkin at Mourant Ozannes, 22 Grenville Street, St Helier, Jersey.

Dated this 3 day of October 2011

Mourant Ozannes
Advocates for the Representors
(Ref: 3038934/SIMKE/MdFJ/3577195/10)

Address for inspection of or from which to request copies of specified documents:

Mourant Ozannes
22 Grenville Street
St Helier
Jersey
JE4 8PX