

IN THE MATTER OF SLFC ASSURANCE (UK) LIMITED ("SLFC")

- and -

**IN THE MATTER OF SUN LIFE ASSURANCE COMPANY OF CANADA (U.K.)
LIMITED ("SLOC")**

- and -

**IN THE MATTER OF PART VII OF THE FINANCIAL SERVICES AND MARKETS
ACT 2000**

(together the "Applicants")

Notice is hereby given that the Applicants have made an application (the "**Application**") to the High Court of Justice in the United Kingdom for an order under Part VII of the Financial Services and Markets Act 2000 (the "**Act**") sanctioning a scheme (the "**Scheme**") for the transfer of the whole of the long-term insurance business of SLFC (formerly known as Lincoln Assurance Limited) to SLOC.

Copies of the report by the Independent Expert (the "**Report**") pursuant to section 109 of the Act, a statement summarising the terms of the Scheme and a summary of the Report may be obtained free of charge by writing to the Sun Life Financial of Canada Insurance Business Transfer Department, PO Box 3170, Gloucester, GL1 9AU, or by telephone on 0800 980 7995, (+44 (0)2890 166 980 if calling from outside the United Kingdom) between Monday and Friday from 9am to 6pm from the date of publication of this notice until the date on which the Application will be heard before the Court. These documents can also be viewed on the website at www.sloc.co.uk/transfer.

The Application will be heard before a Judge of the Chancery Division, Companies Court at the Royal Courts of Justice, The Strand, London WC2A 2LL on 14 December 2011 and any person, including any policyholder or any employee of the Applicants, who claims that he or she would be adversely affected by the carrying out of the Scheme may appear at the time of the hearing in person or by Counsel or alternatively make written representation to Clifford Chance LLP using the details below. Any person who intends to appear, and any person who objects to the Scheme but does not intend to appear is asked to give notice in writing as soon as possible, and preferably before 24 November 2011, of such intention or objection, and the reasons therefore, to Clifford Chance LLP, 10 Upper Bank Street, London E14 5JJ, United Kingdom, Ref: CPJM/CMS.

Dated: 30 September 2011

Clifford Chance LLP, 10 Upper Bank Street, London E14 5JJ, Reference: CPJM/CMS

Solicitors for the Applicants